Infrastructure Working Group: *More than the framework behind NRB*

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Disclosures

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M. Ragni has research funding to the University of Pittsburgh from BioMarin, Sanofi, Spark, and Takeda, and serves on Advisory Boards of BeBio, BioMarin, Hema Biologics, Sanofi, SPARK, and Takeda.

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Z. Mann serves on the Board of Directors, National Bleeding Disorders Foundation.





Infrastructure Working Group Members



NRB Infrastructure Core Elements

- **1. Guiding Principles**
- 2. Dynamic Governance
- 3. Project Process Map
- 4. Member Engagement
- 5. Minimum Viable Product

What were we thinking??







What we heard:



Groundbreaking work
A range of ideas, from a range of sources
Deliberately collaborative environment
Learning & adapting network





What we heard:

Groundbreaking work

A range of ideas, from a range of sources

Deliberately collaborative environment

Learning & adapting network

- Selection criteria that support new ideas.
- Cross-cutting work ("no one-offs").
- Projects that "make lives better."
- 1st project bringing people together for the next.
- Partners to support.

- **Communication,** communication, communication!
- Mentoring, support for ideas.
- Cross-pollination.
- Active outreach: ask what projects are meaningful.
- Research linked to clinical care: policy, advocacy, funding.

- Peer-to-peer connections.
- Active outreach to voices, communities not heard.
- Mandates for meaningful LEE engagement at multiple levels.
- Facilitation and how it is going to be critical.

- External accountability.
- Making sure network is true to the principles.
- Transparency.
- Make it easy to raise and resolve issues.
- Training, coaching.

Recommendations

1. Teams:	Convene, seek partners , use Guiding Principles and Dynamic Governance to launch teams, set tone; recruit from range of backgrounds, experiences, expertise and more, with representation on the Steering Committee.
2. MVP:	Gather just what is required to launch network, then grow, expand resources. <u>Includes</u> : gathering resources , building support processes, opportunities (orient, train, engage peers, mentor, coach, grow incrementally.)
3. R&D Project Portfolio:	Select criteria to choose projects to start, define processes, timelines, milestones. Plan HEDI, LEE-inclusive processes for selection. Recognize hand in hand fit of research & clinical care , to promote advocacy, policy, and funding .
4. Project Roll Out:	Develop teams, LEE peer groups, incorporate HEDI principles for each study. Define qualities, principles, timeline, and milestones for each protocol.
5. Define success:	Develop family of metrics (outcome, process) to evaluate projects and network success in research, collaboration, teamwork, HEDI principles, Lee integration.
6. Learn, adapt, improve:	Evaluate success, recognize and address challenges openly, using Dynamic Governance. Communicate transparently with network and beyond. Share learning, ideas across network, encourage cross-pollination and mutual support.

What is **Dynamic Governance** ?

Trust is overarching	Shared purpose across the organization.Processes foster collaboration.
Enables multiple representative voices	Perspective, not hierarchy, drives decisions.Balanced representation at leadership level.
Assures work is productive, with shared purpose	Frequent check-ins: how the group works.Members engaged around the work.
Enables members to define a problem together	Inclusive process to move to decisions.Supports iterative design.
If disagreement, returns to the original agreement (GP)	 Promotes members to reach agreement. "Can we live with this? Is it worth trying out?"

What is the **Project Process Map?**

Project Process Map:

- A roadmap from initial point of contact.
- Supports startup, from orientation to training.
- Includes links to training, education, participation, collaboration, communication for project team.



- Provides resources, capacity building, mentoring, partnering.
- Promotes member engagement, LEE participation.
- Provides links to peers, contacts, education, training, network.

What is Member Engagement?

Network Member Engagement:

- A roadmap from initial engagement to ongoing involvement (at preferred levels).
- With training, mentoring to promote participation.
- With pathways to volunteer, join, participate in WGs, committees.
- Contributing LEE & community insights for concept development.
- Assuring HEDI representation, principles in writing, execution.

What is Minimum Viable Product (MVP)?

1. Process

- Just enough of a Project.
- With just enough features.
- Usable by early consumers.

2. Iterative Design

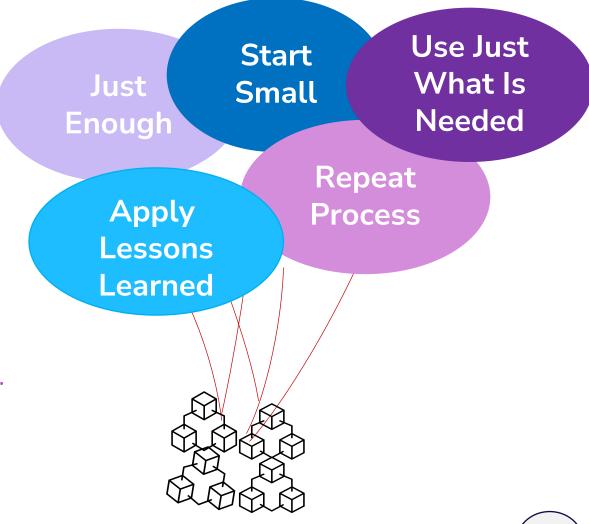
- Start small, evaluate.
- Apply lessons learned.
- Repeat the process.

3. Meaning for NRB

- Identify a project or projects.
- Identify what is core to those projects.

4. Action Step

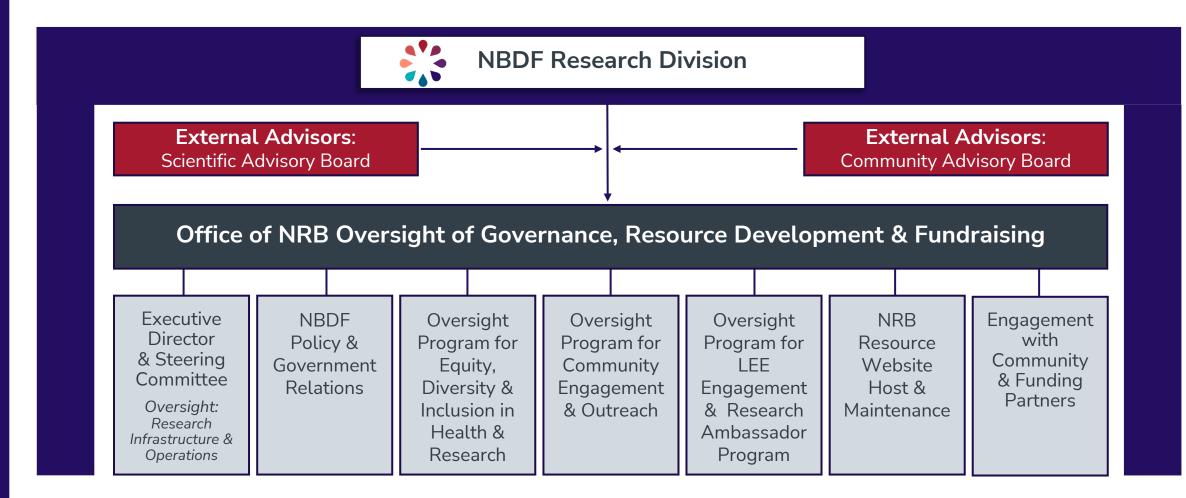
• Implement just what is needed.







What is the **Organizational Structure?**



How are WGs, Committees Coordinated?

Coordinated Operations

Executive Director & Steering Committee Dynamic Governance Model for Oversight of Research Infrastructure & Operations

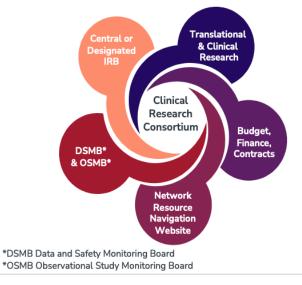
Bleeding Disorders Research Working Groups

- Bleeding
- Bone & Joint Health
- Diagnostics
- Female Bleeding
- Immunity
- Lifespan
- Lived Experience
- Mechanisms of Disease
- Treatment

Bleeding Disorders Research Infrastructure/Operations

Clinical Research Consortium (CRC)

(hub & spoke extending into the community)



Cross-Cutting Committees

- Workforce & Leadership Dev.
- Mentorship / Training Resources Dev.
- LEE* & HEDI Research Integration
- Protocol & Protocol Resource Dev.
- CT Design, Epidemiology & Biostats & Resource Dev.
- Data & Biospecimens & Resource Dev.
- Genetics, Omics & Bioinformatics
- Protocol Review

How will NRB Facilitate Research?

- **LEE:** Access, representation, engagement, training, participation, providing input to research priorities, with oversight program to promote trust.
- **HEDI:** HEDI representation on every WG, committee; HEDI principles incorporated into every protocol.
- **CE:** Public input, website to engage, orient, educate, with oversight program, to promote and trust through dynamic governance.
- **WF:** Community-wide training, career development, mentoring, with metrics to measure success, built with culture and support.
- **R&D:** Priorities based on consensus, community, with incremental growth per MVP. **Policy:** Research & clinical care linked, for advocacy, policy, funding.

R&D Priorities

- **1. Projects executed** by NRB will be based on R&D priorities.
- 2. Consensus building will promote community-based projects.
- 3. Scientific WGs & charge will propose concepts by research area.
- 4. Research objectives will align with the Strategic Plan.
- 5. Research priorities will be promoted incrementally, per MVP.
- 6. Research priorities will inform funding, MVP to full capacity.

LEE Participation

- **1. Portal for participant entry**, engagement.
- **2. Ambassador Program** to direct to NRB opportunities, including training, education, recruitment, and participation.
- 3. LEE and HEDI oversight programs will be provided.
- 4. LEEs will have access to education, protocol training, and participation.

How will NRB Incorporate HEDI Principles?

HEDI Principles

- **1. HEDI representatives** will oversee and facilitate tailored research training on HEDI principles.
- **2. HEDI principles** will be included in every committee, WG and monitored as part of Network operation.
- **3. HEDI representation** will be part of each WG & committee.
- 4. HEDI principles will be included on every protocol.

Training Implementation

- **1. Community-wide research** education & training: LEE, CE, HTCs.
- 2. Career development across NRB: mentors, mentees.
- 3. Research & clinical care, hand in hand, by clinical team.
- 4. Metrics to measure success in training, learning.
- 5. Training rolled out for community, HTC, by protocol.
- 6. Continuing education for community, HTC, by protocol.
- 7. Culture and support incorporated into training.

How will NRB Train, Execute, Communicate?

NRB Website:*

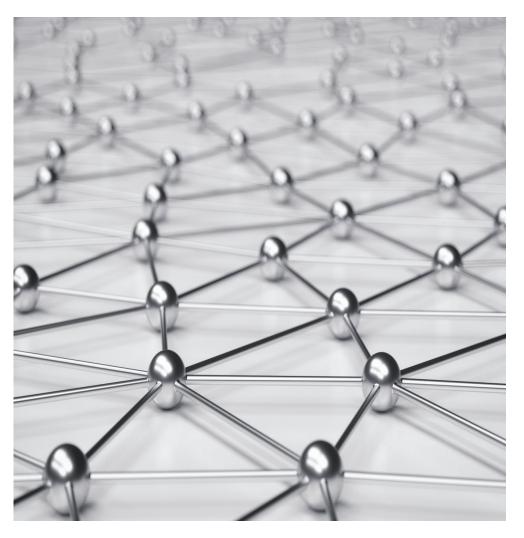
 Links: <u>Guidance</u>: design, propose, run a trial. <u>Onboarding</u>: site, subject enrollment. <u>Participation</u>: Ambassador program. <u>Education</u>: training, volunteering. <u>Data</u>: collection, management, analysis. <u>Resources</u>: statistical, scientific, design.

Dashboard:

Tracking: <u>Projects</u>: from concept to completion.
 <u>Timeline</u> for protocol development.
 <u>Communication</u>: for community, partners.

Development:

• **Support:** <u>Service</u>: IT, design, update, maintenance.



How will NRB Research Impact Policy?

NRB & Policy

- 1. Patient care & research will be linked for advocacy, policy, funding.
- **2. Foundational, governmental, partner support** will be sought for data collection based on linked care & research.
- **3. Foundational, governmental, partner representatives** will be invited to join NRB committees.
- 4. RFAs for funding (NIH, foundations) will be proposed.
- 5. Linkage with national research projects and collaboration with partners.







How will NRB goals, plans be supported ?

IFS Support:

- Training:Facilitate inclusive research training for all: LEE, CE, HTC, PI, staff.Career training across NRB for mentors, mentees.General training for project-specific research.
- **Culture:** Support, incorporate values into training.
- **HEDI:** Include HEDI reps on committees, HEDI principles in training.
- **LEE:** Mandates for involvement on a range of levels, roles.
- **Expertise:** Build resources from 1st project, incrementally.
- **Research:** Link research & clinical care: use in advocacy, policy, funding.
- Metrics: Monitor success, sustain excellence in training, learning, project teams.
- Trust: Build trust among members, communicate and share with potential partners.

How will the Network **Operate**?

Network Operation:

Lean organization: Uses existing strengths, capabilities to start, then build out.

Development: Incremental (MVP) using existing resources, then expanding.

Initial milestone: Success and completion of 1st study.

Minimal startup: IRB, lab, data management.

Data collection: Registry, observational to start.

Future growth: Gradual scientific, statistical complexity.

Project success: Promotes resources, funds for next study.

What will the Network Require for Launch?

Network Launch: Implementation: Establish roles, committees, processes. Build culture, supports, teams. **Processes:** Engage internal/ external outreach, establish website. **Communication: Project Portfolio:** Prioritize, set selection criteria. **Metric Portfolio:** Evaluate outcomes, day-to-day function, how the network is doing, what it's doing, how research team & committees function: are they inclusive? do they use dynamic governance? Sustainability: Grow strength, capacity, community. **Collaboration:** Partner with organizations/ foundations/ funders. **Accountability:** Adapt, learn from mistakes, build trust.

With which **Projects should we Start** ?

Potential Projects* - framing, for consideration, not defined

#4: **IBD-priority Qs:**

#6: **Prevalence & risk:**

#7: Current practice:

#5: Gaps in care:

- #1: **Registry:** Set up data collection, share: LEE, HTC, CE.
- #2: **Observational study:** Use existing data to plan future studies.
- #3: **Case-control study:** Use existing data, PRO outcomes in future studies.
 - Identify and study by gender, race, age.
 - Assess care in IBD groups to develop concepts.
 - to study IBD outcomes, HTC vs. non-HTC.
 - Survey current practice to to plan novel RCTs.

*Partnering with R&D, working with LEEs, community, engaging science partners. RCT=randomized clinical trial.

How will Network Research grow, expand ?

MVP: *Start with existing resources, expand IFS incrementally*

- **LEE peer groups:** Set up at 1st study, build out future studies.
- Ambassador role: Train for 1st and future studies.
- **Expansion:** Grow iteratively, develop new ideas, partnerships.
- **Data collection:** Expand, improve efficiency, accessibility.
- **Care & research:** Link care & research at HTC, in advocacy, policy, funding.
- **Collaboration:** Partner with scientists, national projects.
- **HRSA Funding:** Seek 340B support, invite HRSA to partner in NRB.
- **RFAs, Grants:** Secure funding for 1st, future projects.